

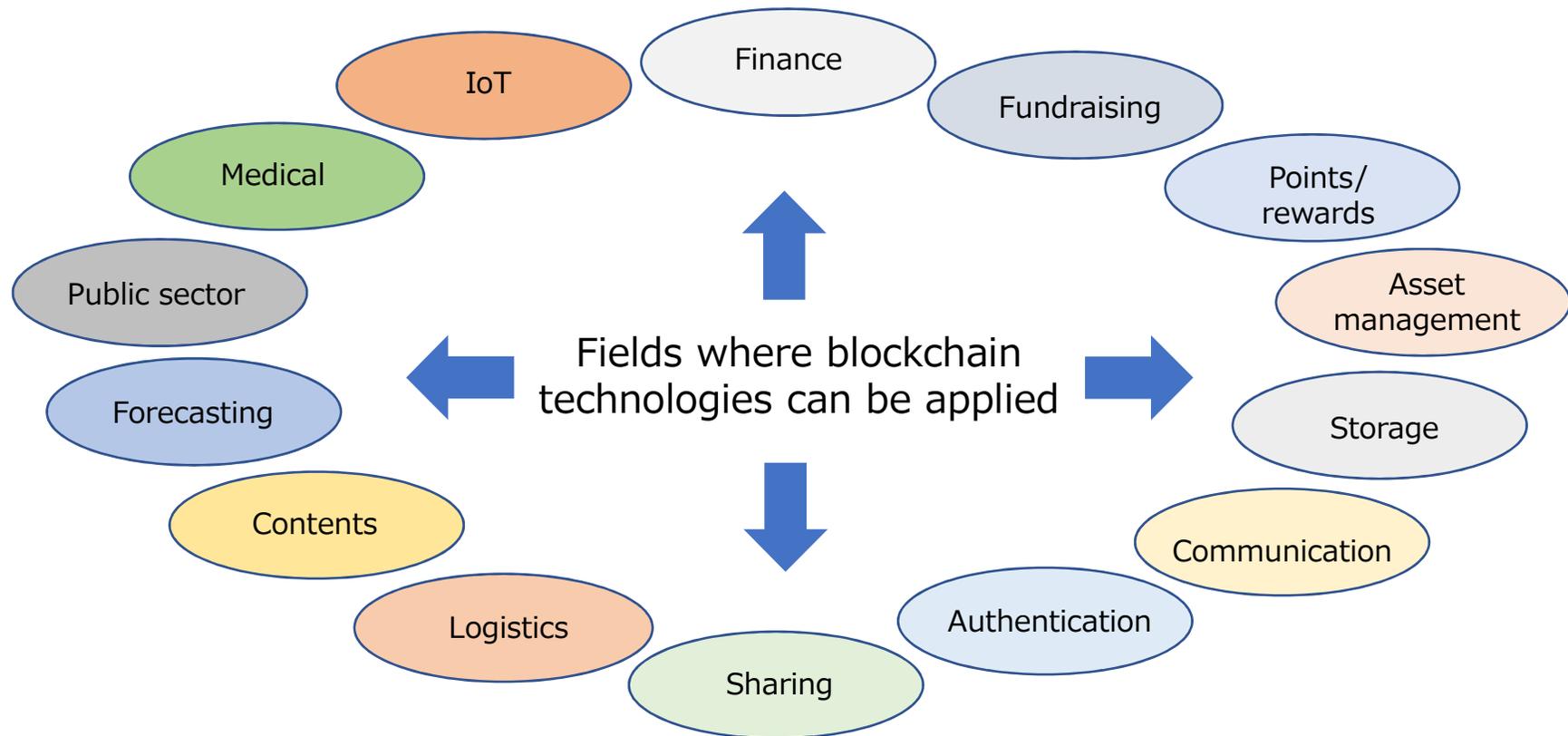
Our new business

Strategy and Prospects

2018/8/6

Possibilities of blockchain technologies

Blockchain technologies can solve many issues faced by businesses, and as such are expected to become highly sought after.

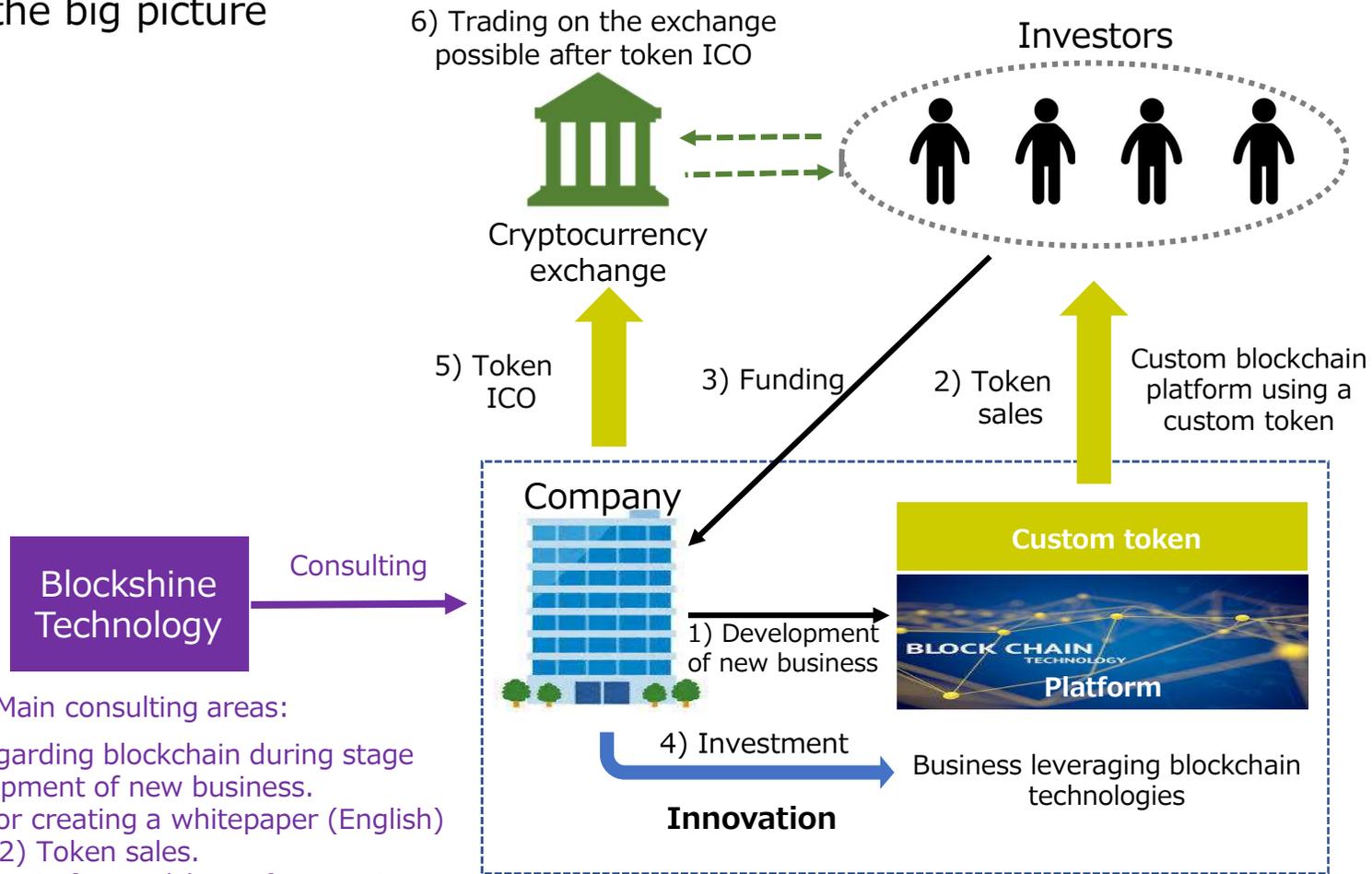


These are some fields that we believe can be most significantly affected by implementing new business platforms.

Blockchain/ICO consulting provided by PATH



ICO: the big picture

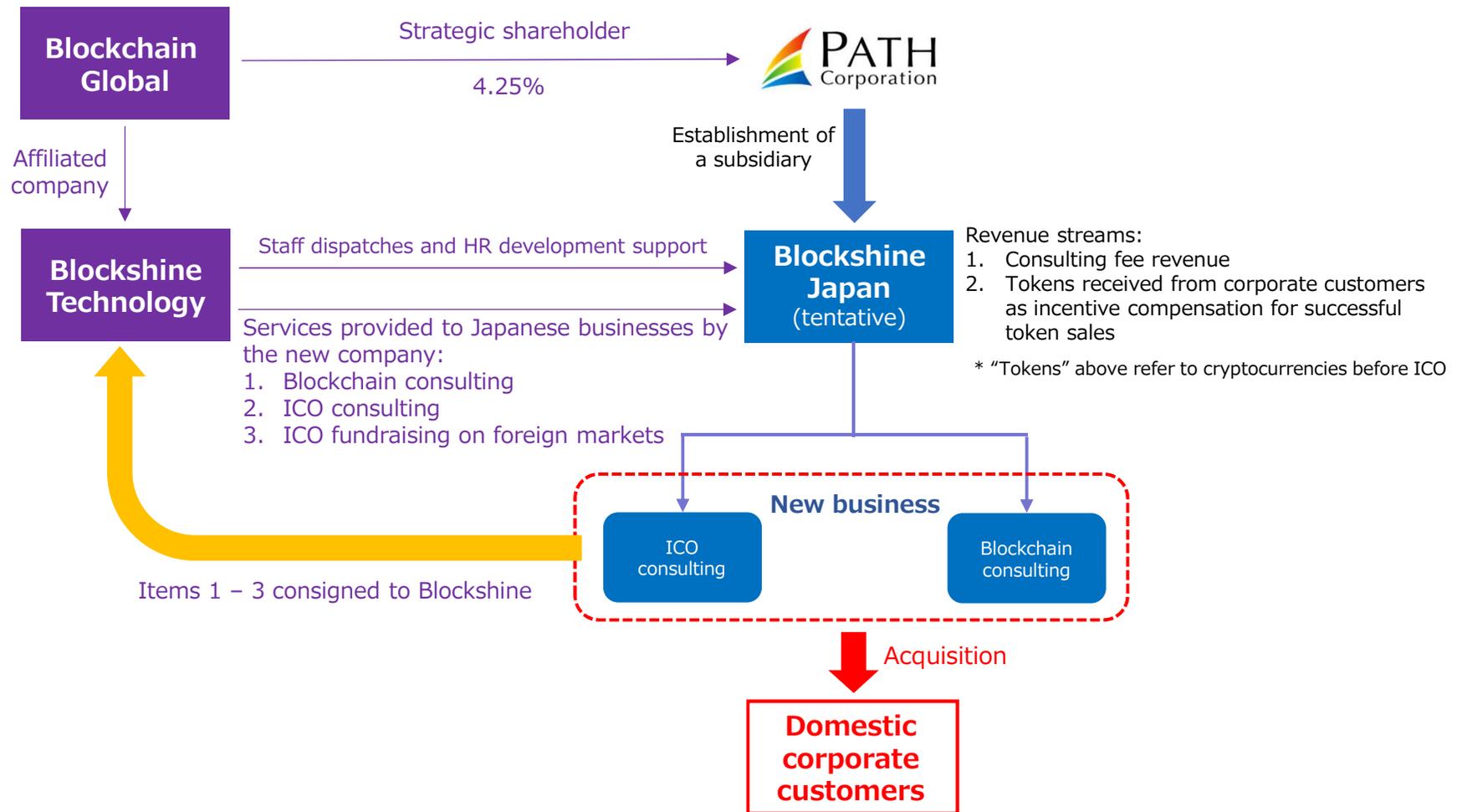


Main consulting areas:

- Advice regarding blockchain during stage 1) Development of new business.
- Support for creating a whitepaper (English) for stage 2) Token sales.
- Arrangements for roadshows for investors.
- Advice on passing pre-ICO checks during phase
- 5) Token ICO.

Establishment of a new company

Path will establish a new company and launch the new business in August



Blockchain Global Group overview



Blockshine provides ICO consulting services and has a track record of more than 10 clients. BGL has invested \$200 million in 50 blockchain-related companies (both listed and private)

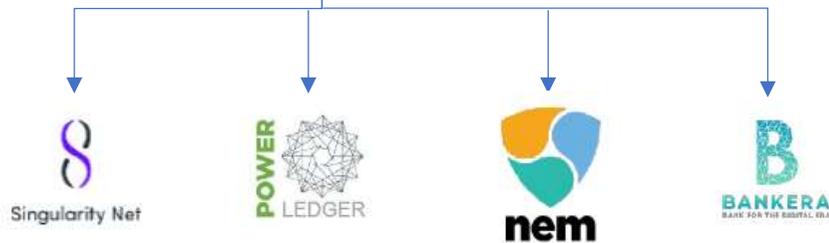
Company name	Blockchain Global Limited
Business description	1. Development of blockchain technologies, consulting 2. M & A, venture investments
Shareholder structure	Sam Lee 80.0% Allan Guo 20.0%

Employees: 25

Company name	Blockshine Technology Corporation Pty Ltd
Representative	CEO Layla Dong
Business description	1. ICO advisory services 2. Blockchain consulting
Shareholder structure	Layla Dong 67% Blockchain Global Limited 20% Jia Shu Zhang 10%

Employees: 200

(main ICO consulting clients)



Singularity Net

Platform combining AI and blockchain. Gathered 3.5 billion JPY in 1 minute through ICO.

Power Ledger

Blockchain platform for selling renewable energy. Gathered 3 billion JPY during initial offering.

nem

Blockchain based on smart contracts.

Bankera

Blockchain-based digital bank. Gathered 15 billion JPY through ICO.

Investment track record	Investments in more than 50 listed and private companies. Total investments since establishment in 2014: \$200 million (JPY 20 billion)
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Investments in 3 listed and 47 private companies

(main investment recipients: listed companies)



Digital X

Listed on the Australian Securities Exchange. BGL acquired 40% of their shares and transformed it into a ICO consulting company. Turned from money-losing enterprise to making 800 M JPY operating profit in 6 months.

First Growth Funds

Listed on the Australian Securities Exchange. BGL acquired 15% of their shares. Concentrates on blockchain-related investments

Genetic technologies

Listed on NASDAQ. BGL acquired 25% of their shares. Developing blockchain applications for medical records and medical office work.

Blockchain Global Group management team



Sam Lee

Sam Lee is the founder and CEO of Blockchain Global Limited. Under his vision and leadership, the company has invested more than \$200 million in 60 blockchain-enabled companies and projects.

Blockchain Global is a leading multi-national enterprise which focuses on the commercialization of blockchain technology through international blockchain investments, blockchain innovation hubs, auditing and network infrastructure services; through its offices in Australia, the U.S., Malaysia, China, Switzerland and Japan. Blockchain Global operates ACX.io, Australia's largest crypto exchange platform, in addition to being the lead investor in DigitalX—the world's leading crypto investment bank and first publicly listed blockchain technology company.

<https://www.blockchainglobal.com/>



Layla Dong

Layla Dong is the founder and CEO of Blockshine Technology, a first-of-its-kind, all-in-one blockchain technology platform that is ushering in a new era of social impact through cutting-edge products and services, blockchain community hubs and category-leading strategic partners.

As a global leader in creating impact through mission-driven, community-first initiatives, Ms. Dong is helping chart a new way forward for diversity, equal opportunity and open innovation through the power of blockchain technology. Later this year, Blockshine Technology will unveil Blockchain Centre's China headquarters in Shanghai, bringing the promise of next-generation social impact to life by uniting arts, culture and blockchain education in a uniquely immersive community experience.

<https://blockshine.com/>

Success of Blockchain Global group



Participation in Pioneering Global Activities

Founders of Blockshine have actively participated in pioneering global forums such as the *World Economic Forum Annual Meeting*, *Future Investment Initiative*, and *Consensus*.

As leaders in Sino-Australian industry of blockchain, both of our founders are highly recognized by senior leaderships of the Australian Department of Commerce and the Ministry of Industry and Information Technology of China.



Success of Blockchain Global group

Community and Expertise

Blockshine Technology is a global blockchain R&D team composed of professionals from the fields of blockchain, mobile internet, and communications service. Having accumulated years of experience in overseas blockchain R&D and actual combat, Blockshine Technology its vast industrial experiences has extensively engaged in the design of blockchain infrastructure, asset trading platforms, community operation services, industry solutions, and encryption.

With a total of more than hundreds of employees, the team of Blockshine Technology consists of graduated from world-renowned universities such as Hong Kong University, Sydney University, Columbia University, and top universities in China. The number of doctoral graduates accounts for 5% of the total, and masters degree holders account for 30%.

